**Market Notice**

**Date: 20 February 2017**

**Subject:** Partial Capital Redemptions

***THE THEKWINI FUND 12 (RF) LIMITED***

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In accordance with the Terms and Conditions of ***THE THEKWINI FUND 12 (RF) LIMITED ,*** *in*vestors are herewith advised of the *Partial**C*apital Redemption of the**TH12A1: TH12A4; TH12A7 and T12A10 effective 21 February 2017**.

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| **Alpha Code** | **ISIN** | **Partial Redemption Amount** | **Amount Outstanding after Capital Redemption** |
| T12A10 | ZAG000125766 | R 54,701,031.00 | R 80,510,885.00 |
| TH12A1 | ZAG000120031 | R 95,726,804.00 | R 140,894,050.00 |

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| TH12A4 | ZAG000121690 | R 95,384,923.00 | R 140,390,857.00 |
| TH12A7 | ZAG000123159 | R 34,188,145.00 | R 50,319,303.00 |

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